



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38623.7	479.68	1.26%
Nifty 50	11303.3	170.55	1.53%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.18	2.62
HDFCBANK	53.72	-1.7
ICICIBK	13.92	-1.35
INFY	10.21	-1.45
TATA MOTOR	8.69	-3.01
WIPRO	3.49	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-2416
DII's Eq (Provisional)	3135
FIIs Index Future	241
FIIs Index Options	881
FIIs Stock Future	2040
FIIs Stock Options	54

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.2420
EURO	79.7605
YEN 100	66.7300
GBP	92.7404

TOP STORY

- **US Federal Reserve** cuts key interest rate by 50 bps due to virus risk
- **Infosys:** The company got an order from K+S AG to set up hybrid cloud data centres.
- **Kolte Patil:** NCLT approved scheme of the merger by absorption of Bellflower Properties with the company.
- **Max Financial:** The company will issue 7.54 crore shares to Mitsui Sumitomo at Rs 565.11 per share.
- **HAL:** The company got the International Court of Arbitration notice on request for arbitration from RUAG Aerospace.
- **Tech Mahindra's** subsidiary Comviva Technologies has agreed to sell its 100% shareholding in Terra Payment Services (Netherlands) BV along with its subsidiaries
- **HFCL** bags purchase order worth Rs 196 crore from L&T for supply of optical fibre cables
- **Canara Bank** - CARE Ratings assigns 'AAA' rating to company's Tier-II bonds

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25917.41	-785.91	-2.94%
NASDAQ	8684.09	-268.08	-2.99%
NIKKEI	21156.99	74.26	0.35%
HANG SENG	26257.71	-27.11	-0.10%
SGX NIFTY	11288.50	18.50	0.16%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	48.11	1.97%
NATURAL GAS	1.811	0.61%
GOLD	1643.9	-0.03%
SILVER	17.215	0.16%
COPPER	2.596	0.89%

WORLD EVENTS

GBP: Monetary Policy Report Hearings
All: G7 Meetings

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

The market ended with strong gains on Tuesday, snapping losses in the past seven trading sessions. The barometer index, the S&P BSE Sensex, climbed 479.68 points or 1.26% at 38,623.70. The Nifty 50 index jumped 170.55 points or 1.53% at 11,303.30.

In the broader market, the BSE Mid-Cap index rose 1.79% and the BSE Small-Cap index gained 1.25%.

Nifty likely to trade in the range of 11225 - 11470



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CERA	NALANDA INDIA EQUITY FUND LIMITED	B	106,800	2,499.90
NARAYANI	RIKHAV SECURITIES LIMITED	B	60,000	36.53
PHCAP	KAISER DEVELOPERS PRIVATE LIMITED	B	32,000	23.75
TRANSPACT	SAJANKUMAR RAMESHWARLAL BAJAJ	B	5,000	135
BESTAGRO	NAND KISHORE GARG	S	75,000	240

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASIANHOTNR	BHATTER KAVITA	BUY	100000	69.51
CERA	NALANDA INDIA EQUITY FUND LIMITED	BUY	206400	2498.79
SHOPERSTOP	CASA MARIA PROPERTIES LLP	BUY	1779117	379
CERA	RAHUL RAMKUMAR RATHI	SELL	79958	2500.01
NH	CDC INDIA OPPORTUNITIES LIMITED	SELL	4360804	320.29

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
SBI Cards	EQ	02 MARCH	05 MARCH	



NIFTY 50 STOCKS: SUPPORT & RESISTANCE



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. MAR 04, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. MAR 04, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ADOR WELDING LTD.	27-Feb-20	Interim Dividend - Rs. - 6.5000
BANSWARA SYNTEX LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 1.5000
CHEVIOT CO.LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 48.0000
FLUIDOMAT LTD.	27-Feb-20	Interim Dividend - Rs. - 2.2500
FIRSTSOURCE SOLUTIONS LTD.	27-Feb-20	Interim Dividend - Rs. - 2.5000
GRP LTD.	27-Feb-20	Interim Dividend - Rs. - 5.5000
GULSHAN POLYOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.7000
KAIRA CAN CO.LTD.	27-Feb-20	Interim Dividend - Rs. - 9.0000
KIRLOSKAR BROTHERS LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 2.0000
POLY MEDICURE LTD.	27-Feb-20	Interim Dividend - Rs. - 2.0000
RUBY MILLS LTD.	27-Feb-20	Interim Dividend - Rs. - 1.7500
SANDESH LTD.	27-Feb-20	Interim Dividend - Rs. - 5.0000
Shree Pushkar Chemicals & Fertilisers Ltd	27-Feb-20	Interim Dividend - Rs. - 0.5000
Swelect Energy Systems Limited-\$	27-Feb-20	Interim Dividend - Rs. - 1.2500
TRIDENT LTD.	27-Feb-20	Interim Dividend - Rs. - 0.1800
UNITED DRILLING TOOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.6000
POWER FINANCE CORPORATION LTD.	28-Feb-20	Interim Dividend - Rs. - 9.5000
BERGER PAINTS INDIA LTD.	02-Mar-20	Interim Dividend - Rs. - 1.9000
MAS Financial Services Ltd	02-Mar-20	Interim Dividend - Rs. - 6.0000
NIIT LTD.	02-Mar-20	Interim Dividend - Rs. - 8.0000
Quick Heal Technologies Ltd	02-Mar-20	Interim Dividend - Rs. - 4.0000
TECH MAHINDRA LTD.	02-Mar-20	Interim Dividend - Rs. - 10.0000

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1590/\$1560 & Resistance = \$1659/\$1690.**
- **Crude oil range (WTI)->\$42 to \$52.**
- **Wall Street Struggles to Modest Gains After Surprise Rate Cut:** - U.S. stocks saw a brief initial buying spree following an intermeeting rate cut by the Federal Reserve Tuesday, then saw volatile trading bouncing between green and red after the central bank's announcement.
- **Too early for U.S. dollar sell-off despite Fed rate cuts: Reuters poll:** - The U.S. dollar's strength will remain in place and for longer than expected just a month ago, despite Federal Reserve interest rate cuts intended to limit the economic damage from the spreading coronavirus, a Reuters poll showed. The survey was conducted before the Fed cut interest rates by a half percentage point in an emergency move on Tuesday, after G7 finance officials said they were ready to use all policy tools to safeguard against risks to growth.
- **Gold prices rally as Fed announces a surprise interest-rate cut:** - Gold futures rallied on Tuesday, with the haven metal up a second session as the Federal Reserve announced a surprise cut to interest rates, citing the risks to the economy from the COVID-19 epidemic.
- **OPEC and allies to consider significant oil output cuts as coronavirus hits demand:** - OPEC and its allies will consider making substantial oil production cuts to lift prices that have been battered by the coronavirus outbreak, Algeria's oil minister said on Tuesday, as ministers began arriving for talks in Vienna this week.

TRENDS & OUTLOOK – DATE: 04-MAR- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	41920	42575	43000	43540	43799
SILVER	44125	45070	46110	47290	48470

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	414	420	426	432	436
ZINCMINI	148.25	151.20	154.70	158.20	161.10
LEADMINI	138.25	141.10	143.95	146.60	149.75
NICKEL	892	912	934	948	964

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3200	3330	3490	3585	3675
NATURAL GAS	123	127	133	137	142

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Mester Speaks, Caixin Services PMI of China, ADP Non-Farm Employment Change, BOC Rate Statement, ISM Non-Manufacturing PMI, Crude Oil Inventories.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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